

MTA DEBT OUTSTANDING (\$ in Millions)

As of 02-12-2025

Type of Credit	Series	BPA Sale Date	Series Original Final Maturity	Principal Iss. Amount	Outstanding			Total Outstanding	TIC ¹	
					Fixed Amount	Variable Amount	Synthetic Fixed Amount			
Transportation Revenue Bonds <u>(Aa3/A-/AA/AA)</u>	2002D	5/30/2002	11/1/2032	400.000	-	-	200.000	200.000	5.22	
	2002G	11/20/2002	11/1/2026	400.000	-	18.890	9.755	28.645	2.89	
	2005D	11/2/2005	11/1/2035	250.000	-	-	164.675	164.675	3.99	
	2005E	11/2/2005	11/1/2035	250.000	-	41.568	98.785	140.353	3.43	
	2006B	12/20/2006	11/15/2036	717.730	72.645	-	-	72.645	4.52	
	2010A	1/13/2010	11/15/2039	363.945	363.945	-	-	363.945	4.44	
	2010B	2/11/2010	11/15/2039	656.975	500.580	-	-	500.580	4.29	
	2010C	7/7/2010	11/15/2040	510.485	351.260	-	-	351.260	4.27	
	2010E	12/29/2010	11/15/2040	750.000	582.350	-	-	582.350	4.57	
	2012A	3/15/2012	11/15/2042	150.000	-	100.000	-	100.000	1.58	
	2012B	3/15/2012	11/15/2039	250.000	8.005	-	-	8.005	3.85	
	2012F	9/28/2012	11/15/2030	1,268.445	20.000	-	-	20.000	3.17	
	2012G	11/13/2012	11/1/2032	359.450	-	-	354.100	354.100	3.77	
	2012H	11/15/2012	11/15/2042	350.000	15.365	-	-	15.365	3.70	
	2013B	4/2/2013	11/15/2043	500.000	32.505	-	-	32.505	4.08	
	2013C	6/11/2013	11/15/2043	500.000	5.485	-	-	5.485	4.25	
	2014C	6/26/2014	11/15/2036	500.000	23.855	-	-	23.855	3.32	
	2015A	1/22/2015	11/15/2045	850.000	686.265	-	-	686.265	4.16	
	2015B	3/19/2015	11/15/2055	275.055	238.790	-	-	238.790	4.29	
	2015C	8/18/2015	11/15/2035	550.000	477.110	-	-	477.110	3.68	
	2015D	9/17/2015	11/15/2035	407.695	280.960	-	-	280.960	3.67	
	2015E	9/10/2015	11/15/2050	650.000	-	302.625	-	302.625	1.69	
	2015F	12/17/2015	11/15/2036	330.430	235.085	-	-	235.085	3.21	
	2016A	2/25/2016	11/15/2056	782.520	561.180	-	-	561.180	3.54	
	2016B	6/30/2016	11/15/2037	673.990	471.420	-	-	471.420	2.90	
	2016C	7/28/2016	11/15/2056	863.860	545.320	-	-	545.320	3.52	
	2016D	10/26/2016	11/15/2035	645.655	407.200	-	-	407.200	2.87	
	2017A	3/16/2017	11/15/2057	325.585	299.050	-	-	299.050	3.78	
	2017B	9/28/2017	11/15/2028	662.025	249.795	-	-	249.795	1.98	
	2017C	12/14/2017	11/15/2040	2,021.462	2,022.655	-	-	2,022.655	3.12	
	2017D	12/21/2017	11/15/2047	643.095	631.990	-	-	631.990	3.51	
	2018B	8/23/2018	11/15/2028	207.220	132.030	-	-	132.030	2.71	
	2019A	2/6/2019	11/15/2048	454.150	262.805	-	-	262.805	4.16	
	2019B	5/14/2019	11/15/2052	177.185	177.185	-	-	177.185	3.83	
	2019C	8/14/2019	11/15/2049	422.430	422.430	-	-	422.430	3.39	
	2019D	11/7/2019	11/15/2048	241.745	101.425	-	-	101.425	3.62	
	2020A	1/16/2020	11/15/2054	924.750	686.840	-	-	686.840	3.46	
	2020B	3/27/2020	11/15/2046	80.115	-	72.940	-	72.940	2.76	
	2020C	5/14/2020	11/15/2055	1,725.000	1,171.905	-	-	1,171.905	5.17	
	2020D	9/18/2020	11/15/2050	900.000	900.000	-	-	900.000	4.49	
	2020E	11/13/2020	11/15/2045	419.915	419.915	-	-	419.915	4.01	
	2021A	2/12/2021	11/15/2050	700.000	700.000	-	-	700.000	3.05	
	2024A	3/27/2024	11/15/2049	1,289.260	1,289.260	-	-	1,289.260	4.20	
	2024B	10/29/2024	11/15/2044	479.460	479.460	-	-	479.460	3.90	
					25,879.632	15,826.070	536.023	827.315	17,189.408	3.76
										WATIC
	TBTA General Revenue Bonds <u>(Aa3/AA-/AA-/AA)</u>	2001C	12/19/2001	1/1/2032	148.200	-	55.995	5.000	60.995	2.40
2002F		11/13/2002	11/1/2032	246.480	85.450	-	-	85.450	1.18	
2003B		12/10/2003	1/1/2033	250.000	-	28.215	69.775	97.990	2.95	
2005A		5/11/2005	11/1/2041	150.000	-	91.155	10.915	102.070	2.07	
2005B		7/7/2005	1/1/2035	800.000	-	-	521.100	521.100	3.72	
2008B		3/27/2008	11/15/2038	252.230	126.750	-	-	126.750	2.74	
2009B		9/17/2009	11/15/2039	200.000	200.000	-	-	200.000	3.63	
2012A		6/6/2012	11/15/2042	231.490	13.195	-	-	13.195	3.69	
2012B		8/23/2012	11/15/2032	1,236.898	231.500	-	-	231.500	2.66	
2013C		4/18/2013	11/15/2043	200.000	15.000	-	-	15.000	3.71	
2015A		5/15/2015	11/15/2050	225.000	175.315	-	-	175.315	4.18	
2015B		11/16/2015	11/15/2045	65.000	53.130	-	-	53.130	3.88	
2016A		1/28/2016	11/15/2046	541.240	387.340	-	-	387.340	3.24	
2017A		1/19/2017	11/15/2047	300.000	239.830	-	-	239.830	3.71	
2017B		1/19/2017	11/15/2038	902.975	892.035	-	-	892.035	3.48	
2017C		11/17/2017	11/15/2042	720.990	682.915	-	-	682.915	2.81	
2018A		2/1/2018	11/15/2048	351.930	351.930	-	-	351.930	3.84	
2018B		8/30/2018	11/15/2031	270.090	251.905	-	-	251.905	2.75	
2018C		8/30/2018	11/15/2038	159.280	159.280	-	-	159.280	3.66	
2018D		10/4/2018	11/15/2038	125.000	98.985	-	-	98.985	2.58	
2018E Taxable		12/12/2018	11/15/2032	148.470	-	44.545	103.925	148.470	4.40	
2019A		5/23/2019	11/15/2049	150.000	150.000	-	-	150.000	3.71	
2019B Taxable		9/25/2019	11/15/2044	102.465	102.465	-	-	102.465	3.49	
2019C		12/3/2019	11/15/2048	200.000	200.000	-	-	200.000	3.04	
2020A	5/27/2020	11/15/2054	525.000	525.000	-	-	525.000	3.64		
2021A	3/31/2021	11/15/2056	400.000	400.000	-	-	400.000	3.56		
2022A	8/18/2022	11/15/2057	400.000	400.000	-	-	400.000	4.36		
2023A	2/14/2023	11/15/2039	828.225	786.195	-	-	786.195	2.82		
2023B	8/17/2023	11/15/2053	370.030	351.010	-	-	351.010	4.25		
2024A	8/21/2024	11/15/2054	699.260	699.260	-	-	699.260	3.86		
				11,200.253	7,578.490	219.910	710.715	8,509.115	3.42	

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Type of Credit	Series	BPA Sale Date	Series Original Final Maturity	Principal Iss. Amount	Outstanding			Total Outstanding	TIC ¹
					Fixed Amount	Variable Amount	Synthetic Fixed Amount		
WATIC									
TBTA Subordinate Revenue Bonds (A1/A+/A+/AA-)	2013A	1/29/2013	11/15/2032	653.965	225.270	-	-	225.270	3.13
	2013D Taxable	12/19/2013	11/15/2032	313.975	17.605	-	-	17.605	3.89
	2025A BANS	2/6/2025	2/1/2028	500.000	500.000	-	-	500.000	2.76
					1,467.940	742.875	-	-	742.875
WATIC									
TBTA Second Subordinate Revenue Bonds (A1/NAF/A+/NAF)	2021A BANS	6/10/2021	11/1/2025	192.835	192.835	-	-	192.835	0.69
	2024A BANS	12/23/2024	12/1/2025	186.000	186.000	-	-	186.000	3.52
					378.835	378.835	-	-	378.835
WATIC									
Dedicated Tax Fund Bonds (NAF/AA/AA/NAF)	2008A	6/25/2008	11/1/2031	352.915	-	3.175	207.025	210.200	3.81
	2008B	8/7/2008	11/1/2034	348.175	43.460	44.740	-	88.200	2.01
	2009C	4/30/2009	11/15/2039	750.000	658.155	-	-	658.155	4.89
	2012A	10/25/2012	11/15/2032	959.466	267.075	-	-	267.075	3.07
	2016A	3/10/2016	11/15/2036	579.955	406.645	-	-	406.645	2.98
	2016B	5/26/2016	11/15/2056	588.305	551.060	-	-	551.060	3.36
	2017A	2/23/2017	11/15/2047	312.825	288.835	-	-	288.835	3.97
	2017B	5/17/2017	11/15/2057	680.265	632.565	-	-	632.565	3.58
	2022A	3/1/2022	11/15/2052	377.955	377.955	-	-	377.955	3.27
	2024A	7/23/2024	11/15/2054	388.505	388.505	-	-	388.505	4.16
	2024B	10/9/2024	11/15/2054	864.215	864.215	-	-	864.215	4.16
				6,202.581	4,478.470	47.915	207.025	4,733.410	3.79
WATIC									
Payroll Mobility Tax Bonds (NAF/AA+/AA+/AA+)	2021A	5/5/2021	5/15/2051	1,238.210	1,119.470	-	-	1,119.470	2.02
	2021B	8/31/2021	5/15/2056	369.195	369.195	-	-	369.195	3.53
	2021C	9/30/2021	5/15/2051	853.629	820.210	-	-	820.210	2.88
	2022A	2/10/2022	5/15/2057	592.680	592.680	-	-	592.680	3.18
	2022B	8/18/2022	5/15/2042	1,000.015	989.985	-	-	989.985	2.82
	2022C	5/12/2022	5/15/2057	927.950	927.950	-	-	927.950	4.48
	2022D	9/15/2022	5/15/2052	748.682	765.690	-	-	765.690	4.52
	2022E	11/1/2022	11/15/2032	700.200	600.640	14.255	85.305	700.200	4.47
	2023A	1/12/2023	11/15/2037	764.950	572.870	-	-	572.870	3.10
	2023B	7/6/2023	11/15/2059	600.000	600.000	-	-	600.000	4.77
	2023C	10/19/2023	11/15/2043	1,130.200	1,130.200	-	-	1,130.200	4.45
	2024A	1/25/2024	5/15/2054	296.340	296.340	-	-	296.340	4.17
	2024B BANS	3/20/2024	3/15/2027	300.000	300.000	-	-	300.000	2.83
	2024B	5/20/2024	5/15/2056	591.785	591.785	-	-	591.785	4.50
	2024C	7/10/2024	11/15/2039	770.105	770.105	-	-	770.105	3.51
				10,883.941	10,447.120	14.255	85.305	10,546.680	3.65
WATIC									
Sales Tax Revenue Bonds (TBTA Capital Lockbox - City Sales Tax) (NAF/AA+/AAA/NAF)	2022A	7/20/2022	5/15/2062	700.000	700.000	-	-	700.000	4.38
	2023A	3/14/2023	5/15/2063	1,253.750	1,253.750	-	-	1,253.750	4.58
	2024A	2/8/2024	5/15/2064	1,650.295	1,650.295	-	-	1,650.295	4.42
					3,604.045	3,604.045	-	-	3,604.045
WATIC									
Real Estate Transfer Tax Revenue Bonds (TBTA Capital Lockbox Fund) (A1/A+/NAF/AA)	2025A	1/23/2025	12/1/2059	1,600.000	1,600.000	-	-	1,600.000	4.60
					1,600.000	1,600.000	-	-	1,600.000
WATIC									
All MTA Total				59,617.226	43,055.905	818.103	1,830.360	47,304.368	3.73
WATIC									
Hudson Rail Yards Trust Obligations ² (A3/NAF/NAF/A-)	2016A	9/22/2016	11/15/2056	1,057.430	682.430	-	-	682.430	4.28
	2020A	3/27/2020	11/15/2046	162.660	72.940	-	-	72.940	4.28
					1,220.090	755.370	-	-	755.370
WATIC									
Grand Total				60,837.316	43,811.275	818.103	1,830.360	48,059.738	3.74